



# **CFA® Program / CAIA Program Joint Presentation**

on Thursday, 28th August, 3:00 pm

At Securities & Futures Institute (4th Floor, 3, Nan-Hai Rd, Taipei)

## Free registration on first-come, first-served basis

Learn about two highly regarded professional designations: The CFA designation offered by CFA Institute and the CAIA designation offered by CAIA Association.¹ The CFA Program is a self-study, graduate level program that takes a generalist approach to investment analysis and portfolio management and emphasizes the highest ethical and professional standards. The Chartered Alternative Investment Analyst (CAIA) Program is designed for individuals specializing in alternative investments and covering hedge funds, real estate, private equity, commodities and managed futures.

## **CFA® Program Presentation**

### Speaker:

Dr. Thomas R. Robinson, CFA

Managing Director, Education, CFA Institute

#### **Content:**

- CFA Institute
- CFA® Program and how to attain the worldwide recognized designation
- The curriculum and examinations
- How CFA Program can assist you on career development

## **CAIA Program Presentation**

## Speaker:

Dr. Nelson J. Lacey, CFA

Director of Exams, CAIA Association

#### **Content:**

- CAIA Association
- CAIA Examinations

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<sup>&</sup>lt;sup>1</sup> The CAIA Association and the Chartered Alternative Investment Analyst Program are in no way affiliated with, sponsored by, or related to the Chartered Financial Analyst® (CFA®) designation, administered by the CFA Institute. The purpose of this session is to provide information on these complimentary programs to prospective candidates so that they may assess whether one or both are appropriate for them.